Great Place To Work. Certified OCT 2023-OCT 2024 INDIA

DIFFUSION
Innovative superconditioning solutions

Date: November 15, 2025

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051
NSE Symbol: DIFFNKG

To,
The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code - 544264

Dear Sir/Madam,

Subject: Investor/Result Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Investor/ Result Presentation on the Un-Audited Financial Results of the Company for the quarter and half year ended September 30, 2025.

The said presentation will also be disseminated on the Company's website at https://www.diffusionengineers.com/investors-relation.

Thanking You.
Yours faithfully,

For Diffusion Engineers Limited

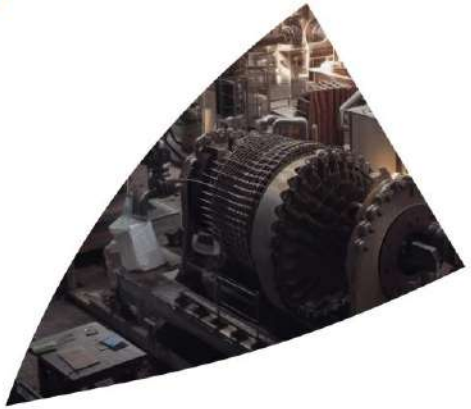
Chanchal Jaiswal
Company Secretary and Compliance Officer
Membership no. A67136

Enclosed as above.

DIFFUSION
Innovative Superconditioning Solutions

DIFFUSION ENGINEERS LIMITED

November 2025



Safe Harbor

This presentation contains “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Diffusion Engineers Limited (DEL) and its group companies’ future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, government and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. Diffusion Engineers Limited undertakes no obligation to periodically revise any forward-looking statements to reflect future/likely events or circumstances.

DIFFUSION
Innovative superconditioning solutions

Company Overview

Business Overview

Industry Overview

Financial Highlights

Way Ahead

DIFFUSION
Innovative superconditioning solutions

Company Overview

About Us

DIFFUSION
Innovative Superconditioning Solutions

DIVERSIFIED PRODUCT PORTFOLIO ACROSS INDUSTRIES

- Special welding consumables, wear plates and heavy engineering equipment

INCORPORATED IN 1982

- Established as private limited Company
- Over 4 decades of Experience

5 YEAR CONSOLIDATED REVENUE CAGR : 17%

- Consistent growth in terms of revenues and profitability

ORDER IN HAND AS ON 30TH September 2025

- Rs. 2,009.62 Mn

TRUSTED PARTNERSHIPS

- Trusted, long-term partnerships with leading players across multiple geographies.

STRATEGICALLY LOCATED MANUFACTURING FACILITY

- 4 manufacturing units located at Nagpur
- Proposed facility will be commenced by December 2025
- Proposed expansion will be commenced by Q4 FY26

EXPANDING GLOBAL FOOTPRINT

- 30+ Countries served
- Regions that we Export - Middle East, Far East, South Asia, Africa, Eastern Europe, Russia, North America etc.

10,300+ PROJECTS COMPETED

- Across Cement, Steel, Power, Engineering, Sugar, Defense, Railways, Mining and Oil & Gas.

"Providing innovative engineering solutions for enhanced industrial performance and efficiency"

Vision, Mission & Core Values

Vision

Dedicated to driving the World's Engineering progress with our solutions that transform industries. By building trust and absolute reliability, we aim to be the go-to partner for industries facing highstakes and complex challenges where success is paramount

Mission

We empower the industrial sector to overcome wear, reduce downtime, and future-proof their operations.

By mastering the science of super conditioning, metallurgy, and heavy engineering, we deliver top-tier welding consumables, proprietary alloys, wear parts, services and fully integrated solutions – all under one roof. Driven by speed, precision, and customer centricity, we don't just solve problems – **we engineer possibilities**

Core Values

Reliability
Our promise is our performance.
We show up, follow through, and stand firm – for clients, teams, and vendors alike

Precision
Excellence is engineered, not improvised.
Every detail matters – in design, execution, and delivery

Speed with Clarity
Fast, but never frantic.
We act promptly – and with purpose, clarity, and structure

Integrity & Sustainability
We do what's right, not what's easy.
Standards, ethics, sustainability and safety are non-negotiable

Growth Mindset
The future is built by learners.
We stretch our thinking, question limits, and lead with curiosity

Journey So Far

1982 - 93

- Incorporated as Private Limited Company
- Commenced manufacturing of welding electrodes

1994

- Acquired land (in part) for manufacturing facility at Unit I

1995

- Converted from Pvt. Ltd. to Public Ltd. Company
- Acquired land (in part) for manufacturing facility at Unit I
- Acquired a subsidiary Company, Diffusion Super Conditioning Services Pvt. Ltd.

1997 - 2000

- Commencement of production of flux cored wires and wear plates
- Acquired land (N-78) for manufacturing facility at Unit II

2006 - 2011

- Acquired land (N-79) for manufacturing facility at Unit II
- Acquired land (Khasra no. 35 & 36) for manufacturing facility at Unit IV

2012

- Acquired land (Khasra no. 38/1, 38/2 and 38/3) for manufacturing facility at Unit IV
- Established subsidiary company, Diffusion Hernon Adhesive and Sealant Private Limited
- Invested in overseas joint venture Company LSN Diffusion Limited (United Kingdom)

Journey So Far

2013
- Established subsidiary Company in Singapore Diffusion Engineers Singapore Pte Ltd.
- Invested in associate subsidiary in Singapore Mecdiff Sdn Bhd (Malaysia)

2014
- Established a step- down Subsidiary Company of Sing apore Subsidiary in Philippines, Diffusion Wear Solutions Philippines Inc

2015
- Acquired land for manufacturing facility at Unit III

2016
- Set up and commenced operations at Unit IV

2022
- Undertook expansion of manufacturing facility at Unit IV

2024
- Acquired leasehold land (Plot Nos. 33-B/1/1/ & 33-B/1/1/ Part, MIDC, Hingna, Sonegaon Di strict, Nagpur, Maharashtra) for t he Proposed Facility
- Listed on NSE and BSE through successful IPO

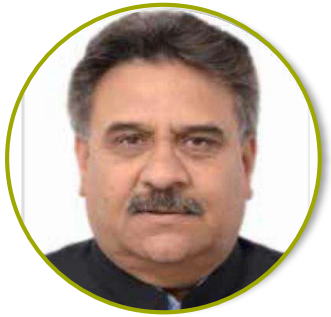
2025
- Incorporation of wholly-owned subsidiary named "Diffusion Engineers Middle East,
- Received domestic order worth Rs. 48 Cr for Supply of High-Pressure Grinding Rolls (HPGRs) for Cement industry

Strong & Experienced Management Team

Mr. Prashant Garg
Chairman and Managing Director

Dr. Nitin Garg
Non-Executive Director

Mrs. Chitra Garg
Non-Executive Director



Mr. Anil Trigunayat
Indepedent Director

Mr. Sherry Oommen
Independent Director

Mrs. Deepali Bendre
Independent Director

Mr. Ramesh Kumar N
Chief Executive Officer

Mr. Abhishek Mehta
Chief Financial Officer

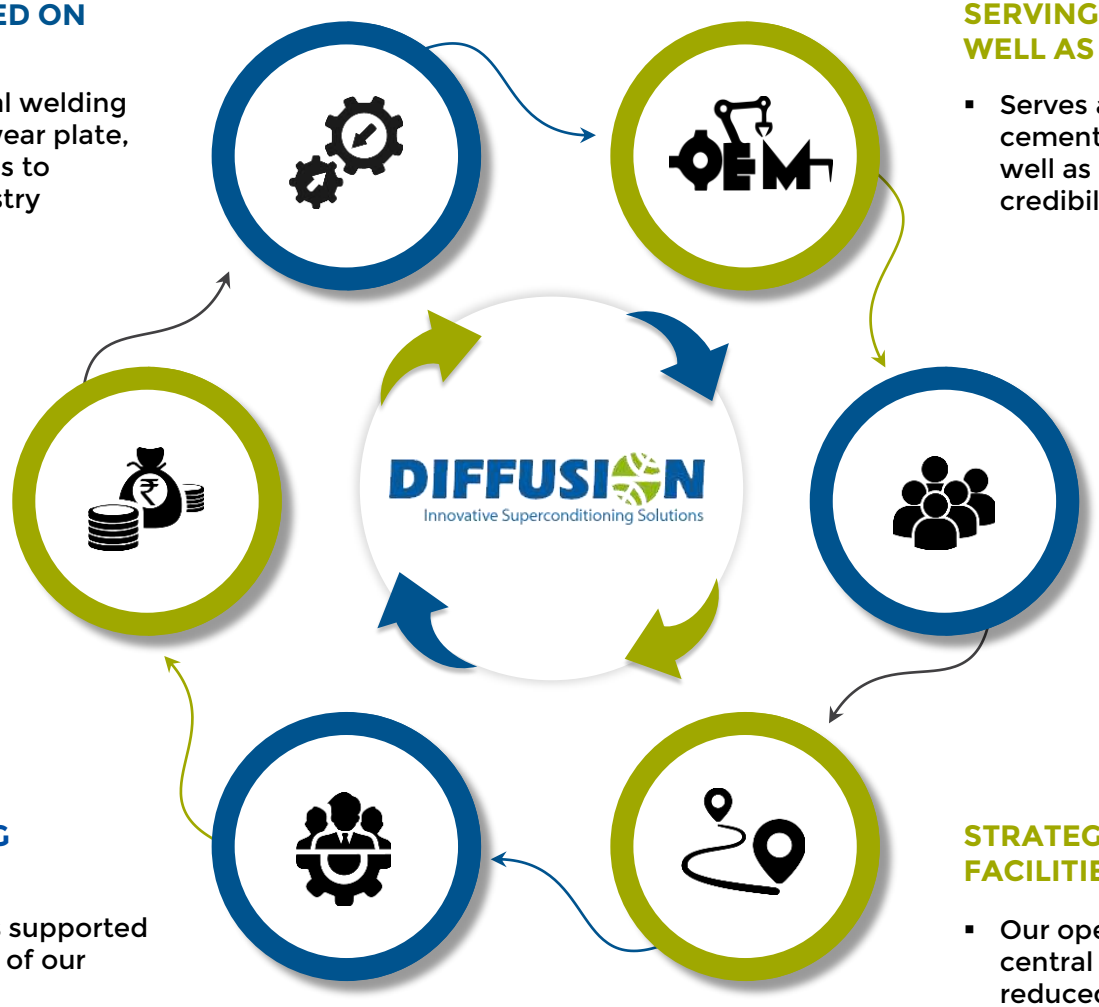
Key Strengths

SYNERGISTIC BUSINESS MODELS FOCUSED ON FORWARD INTEGRATION

- Transitioning from a manufacturer of special welding electrodes to producing flux-cored wires, wear plate, wear parts and now heavy engineering leads to broadened scope and expertise in the industry

SERVING INDUSTRY MAJOR PLAYERS DIRECTLY AS WELL AS THROUGH OEMS

- Serves a diverse clientele, including both OEMs in the cement, steel, power, mining, engineering sectors as well as direct customers. This significantly adds to our credibility



CONSISTENT FINANCIAL PERFORMANCE

- Achieved CAGR of 17% for operating income 18% for EBITDA and 25% for Profit After Tax over 5 years.

LONG - STANDING RELATIONSHIPS WITH CUSTOMERS ACROSS INDUSTRIES

- Over four decades of business operations with a strong and diverse customer base with more than 80% repeat customers

EXPERIENCED PROMOTERS AND STRONG MANAGEMENT TEAM

- Over 20 years of experience in this business supported by team of professionals having knowledge of our various business functions

STRATEGICALLY LOCATED MANUFACTURING FACILITIES

- Our operations in Nagpur, Maharashtra, benefit from a central location that ensures streamlined logistics, reduced transit times and efficient service to industries nationwide including urban and remote areas

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Business Overview

Business at a Glance

Diffusion Engineers Limited

Manufacturing welding consumables, wear plates and wear parts and heavy engineering machinery for core industries

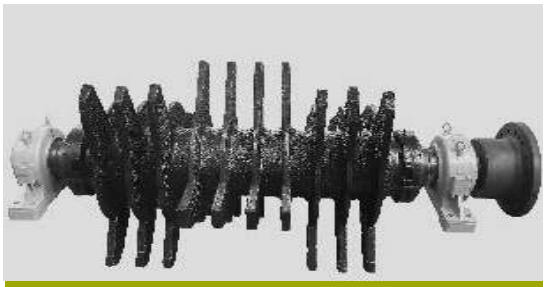
Used in Industries

Key Raw Materials include Ferro alloys, Powdered metals like Chromium, Nickel, Molybdenum, Manganese etc, Steel plates, Metal Wires and other alloys

Diversified Product Portfolio...

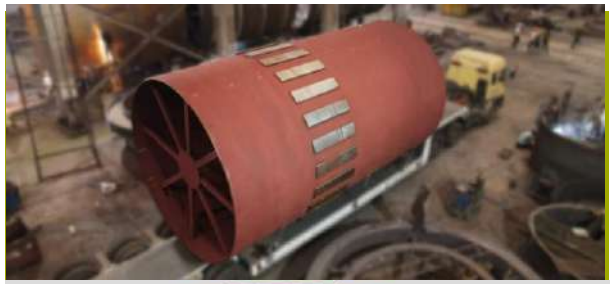
Welding and Anti-Wear Consumables

- Special purpose electrodes
- Flux cored wires
- Cold Repair Compounds
- Filler Materials for Welding



Wear Plate / Wear Parts

- Wear Plates
- Wear Parts
- Service Welding



Heavy Engineering Equipment

- Air Separator
- High Pressure Grinding Rollers
- FD fan
- Mill body
- Rotary Air Preheater

Trading

- Thermal Spray Powder
- Welding Equipment

Welding and Anti-Wear Consumables

SPECIAL PURPOSE ELECTRODES

- A welding electrode is a wire or rod built of metal or alloy and has a flux or without flux and carries an electric current to obtain sufficient heat for welding
- The rod is used to sustain welding arc and to provide filler metal required for joint to be welded

FLUX CORD WIRES

- Flux-cored wire is a tubular welding consumable filled with a flux mixture of minerals, metal powders and chemical agents. It shields molten weld pool, stabilizes arc and removes impurities during welding
- It enables higher welding speeds with its continuous feed and flux properties, ensuring efficient and rapid welding processes

COLD REPAIR COMPOUNDS

- We manufacture cold repair compounds based on polymer chemistry and ceramic composites that withstand extreme wear and tear
- These products are used for maintenance coatings, anti-corrosive coating, electrical insulation coating, structural coatings and floor coatings

Wear Plate / Wear Parts

WEAR PLATES

- **Function and Benefits:** Wear plates or abrasion resistant plates protect equipment surfaces from abrasion, impact corrosion and high-temperature wear ensuring durability in harsh industrial environments
- **Manufacturing Advantage:** Leveraging back-ward integration with flux-cored wire production, we manufacture wear plates using open arc welding process offering superior hardness, wear resistance and cost efficiency

WEAR PARTS

- **Customized Wear Parts:** We manufacture ready to fit wear parts for quality, cost effective and higher performance
- **Integrated Manufacturing Capability:** Our self- sufficient facility enables us to produce wear parts using wear plates, forgings, castings and hard – facing consumables ensuring complete solution for user

WELDING SERVICES – JOB WORK

- **Comprehensive Welding Solutions:** We enhance lifespan and reduce costs of heavy machinery in industries like cement, power, steel through repairs, protective coatings and rebuilding with wear-resistant alloys
- **Flexible Maintenance Services:** We offer in-house & on-site maintenance including inspection, repair, and upgrades ensuring optimal performance & durability of industrial equipment

Heavy Engineering Equipment

We specialize in manufacturing and fabrication of heavy engineering equipment for cement, steel, power, sugar, and other core industries. Our dedicated Unit IV in Khapri (Uma), Nagpur – 441501, Maharashtra, ensures high-quality production and precision engineering

Tandem Wagon Trippler
(480 MT)

Material Hopper for Blast Furnace
(55 MT)

Impeller Fan
(22MT)

Hammer Crusher Assembly
(122 MT)

Hammer Crusher Rotor
(54 MT)

...With State of the Art – Manufacturing Facilities...

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Unit I	Unit II	Unit III	Unit IV	Unit V
Operational since **1994**	Operational since **2000**	Operational since **2015**	Operational since **2016**	Commence from **Dec. 25**
Special Purpose **welding electrodes**	**Flux cored wire, wear plates and wear part**	**Anti-wear Consumables**	**Flux cored wires, wear plates and heavy engineering machinery**	**Special purpose electrodes and wire strips**
T-5, T-6, Nagpur Industrial Area, MIDC, Hingna, Nagpur	N-78, N-79, Nagpur Industrial Area, MIDC, Hingna, Nagpur	T-12, Nagpur Industrial Area, MIDC, Hingna, Nagpur	Khasra No. 35, 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur	Plot No. B33/1/1 & 33-B/1/1 Part, MIDC Hingna Nagpur
Area – 2,000 sq. mtrs	Area – 13,068 sq. mtrs	Area – 1,000 sq. mtrs	Area - 89,197* sq. mtrs	Area - 10,850 sq. mtrs
On lease	On lease	On lease	Owned	On lease

**The total area stands reduced to the extent of approx. 3191 sq. mtrs pursuant to acquisition of land by National Highway Authority of India for public purpose in 2018.*

..with the Strong R&D set up..

01 DSIR approved R&D facility at Unit I

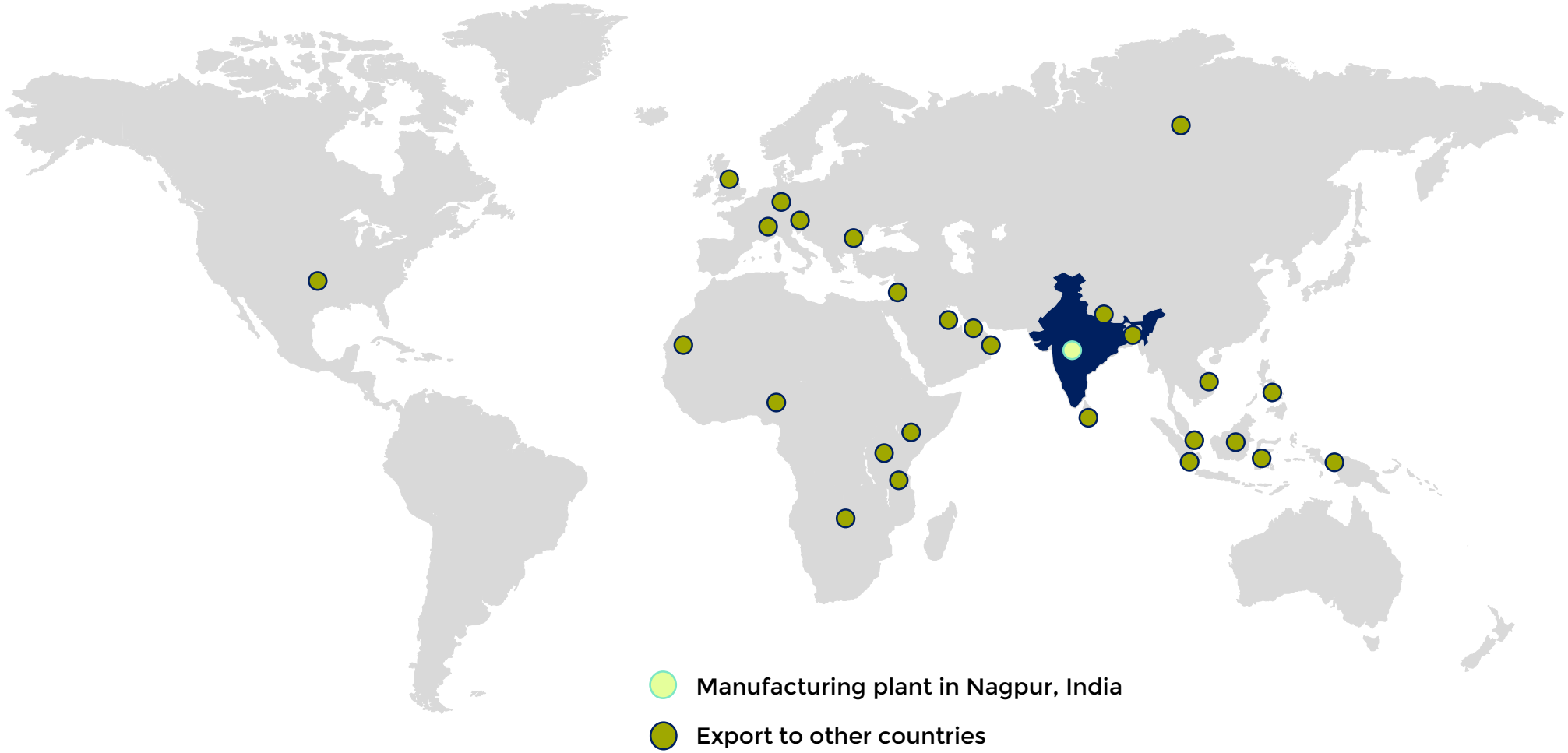
02 Equipped with laboratory infrastructure for various developmental activities - process refinement, finished products testing and other raw materials analysis

03 We hold accreditation by the National Accreditation Board for Testing and Calibration Laboratories – ISO/ IEC 17025:2017 for General Requirements for the Competence of Testing & Calibration Laboratories

04 Environment Management System (EMS) certification by TÜV SÜD South Asia Private Limited, Quality Management System (QMS)-ISO 9001:2015, Occupational Health and Safety Management systems – ISO 45001:2018 and Environment Management System – ISO14001:2015

…leading to a Suite of Marquee Customers..

...Creating Strong Global Presence since 1982



We have Tie-ups with over **95 distributors** in domestic market and **9 distributors** in the overseas market

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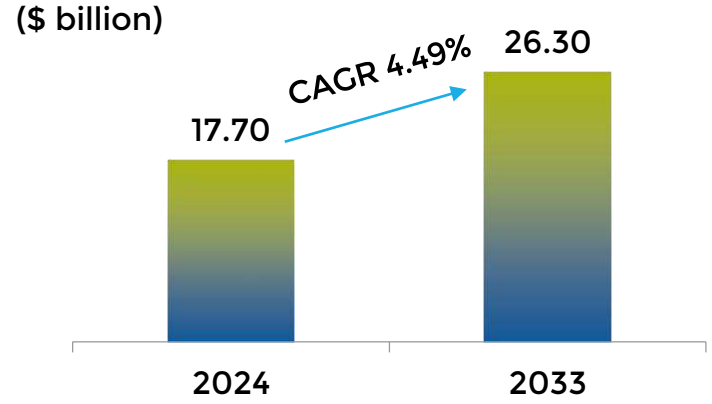
Industry Overview

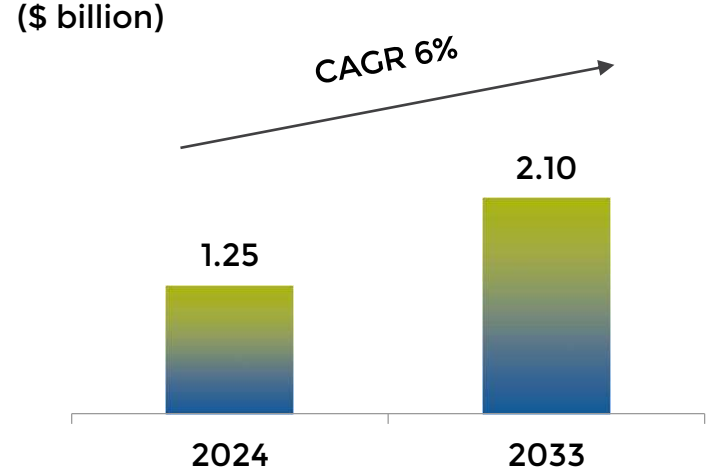
Welding Consumables Market

- The global welding consumables market size reached USD 17.7 bn in 2024. Looking forward, IMARC Group expects the market to reach USD 26.3 Billion by 2033, exhibiting a growth rate (CAGR) of 4.49% during 2025-2033
  - ✓ Asia-Pacific region has the highest share, with around 41% contribution
  - ✓ North America has the second biggest market after Asia, due to presence of large automotive and component manufacturers
- The India welding consumables market size reached USD 1.25 bn in 2024. Looking for ward, IMARC Group expects the market to reach USD 2.1 bn by 2033, exhibiting a growth rate (CAGR) of 6% during 2025-2033
- **Industrial Expansion and Manufacturing Growth:**
  - ✓ Growth of industries like heavy engineering, energy, oil & gas, Railways, shipbuilding, power, transportation, and automotive drives demand
  - ✓ As India aspires to become a global manufacturing hub, manufacturing sector's expansion will further bolster this demand
- **Government Initiatives and Infrastructure Investments:** The Indian government's significant infrastructure spending is a key factor, with allocations like INR 10.9 trillion in 2024 in sectors such as roads, urban infrastructure, and railways, along with reforms under 'Make in India' and 'Atmanirbhar Bharat,' are expected to significantly boost welding consumables sector

Global Welding Consumables Industry



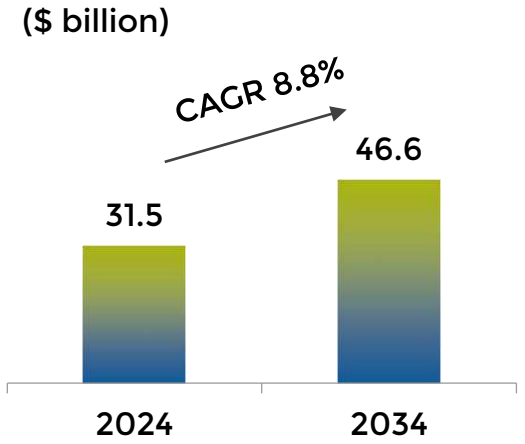
Welding Consumables Industry In India



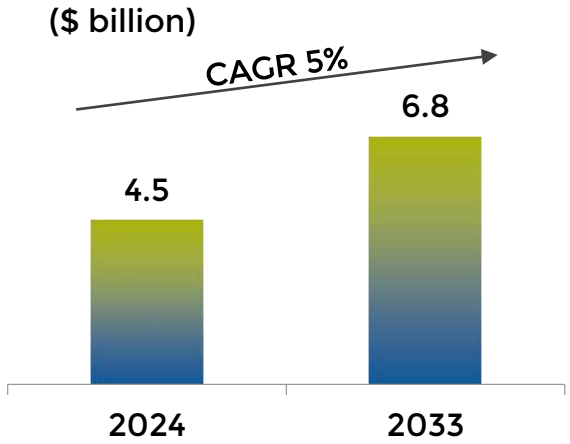
Note: E – estimated, P – projected Source: CRISIL MI&A, IMARC Group

Wear Plates & Heavy Engineering Market

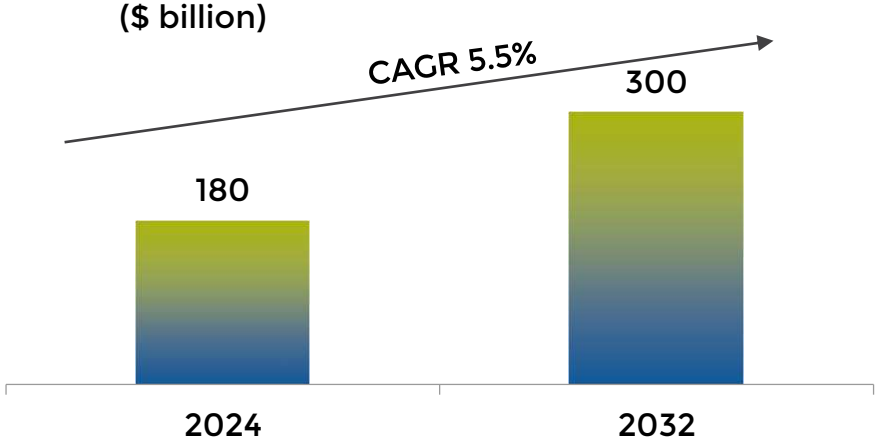
Global Wear Plate Market



Indian Wear Plate Market



Heavy Engineering Industry in India



- The global wear plate market is anticipated to expand from $31.5 bn in 2024 to $46.6 bn by 2034, reflecting a CAGR of 8.8% over the decade
  - **Asia** contributes highest consumption – Largest Coal Mining
  - **Europe** – Transportation Sector and mining activity for minerals
- Indian wear plates market generated a revenue of USD 4.5 bn in 2024 and is expected to reach USD 6.8 bn by 2033 and is expected to grow at a CAGR of 5% from 2026 to 2033
- Wear plates are an essential part of various industries, such as power plants, steel mills, quarrying and cement, as these plates protect key components of these industry

- Heavy electrical engineering, earthmoving, construction and mining machinery, and process plant equipment are the largest segments
- Industry is expected to continue to expand on the back of rising manufacturing and construction activities
- Technological advancements, FDI, and strong government initiatives drive manufacturing sector and boost heavy engineering capital goods industry
- Growth is further supported by ease of doing business, the PLI scheme, infrastructure investments, and favorable policies

Source: Ministry of Heavy Industries, IEEMA, CRISIL MI&A, IMARC Group

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Financial Overview

Chairman's Message

Prashant Garg

Chairman & Managing Director

Diffusion Engineers Limited

Commenting on the Company's performance

"During the Second quarter ended 30th September 2025, we recorded revenue of ₹835.66 million, EBITDA (excluding other income) of ₹123.67 million and PAT of ₹101.65 million representing an increase of 19.48% over Q2 2024. For the first half of FY26, we achieved Revenue Of ₹1642.31 million representing a growth of ~7% over H1 2024 and PAT of ₹224.30 million representing a growth of ~42% increase on a year-on-year basis

We are pleased to share that Diffusion Engineers Limited has received significant orders in the last two quarters, further strengthening our order book and enhancing revenue visibility. Our healthy order book of over Rs. 170 crore driven by strong demand for Roll Press Rolls for the cement sector and heavy engineering applications reflects the confidence that customers place in our engineering capabilities, product reliability, and long-standing industry relationships. These developments position us well for sustained growth in the coming quarters.

With new capacities scheduled to come online in FY26E and the completion of our ongoing capex, we are targeting to double our topline in the medium to long term. We also expect EBITDA margin expansion, supported by economies of scale, improved operating leverage, and an enhanced product mix driven by higher-value manufacturing.

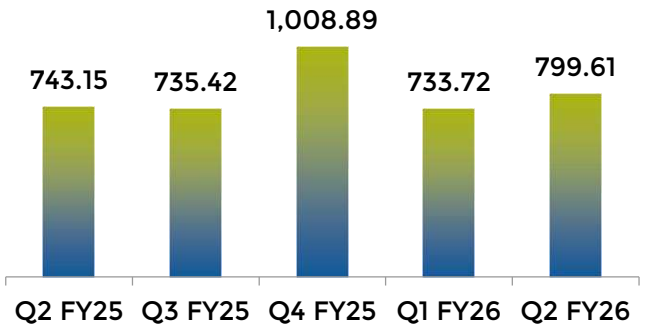
Looking ahead, with a robust order book, healthy demand across core sectors, and our ongoing operational initiatives, we are confident of delivering sustainable growth and improved profitability in the coming quarters. I extend my sincere gratitude to every member of the Diffusion family, our valued clients, creditors, bankers, financial institutions, and all other stakeholders. Your trust and support continue to inspire us to strive harder and achieve greater milestones.

Thank you for your continued faith in Diffusion Engineers"

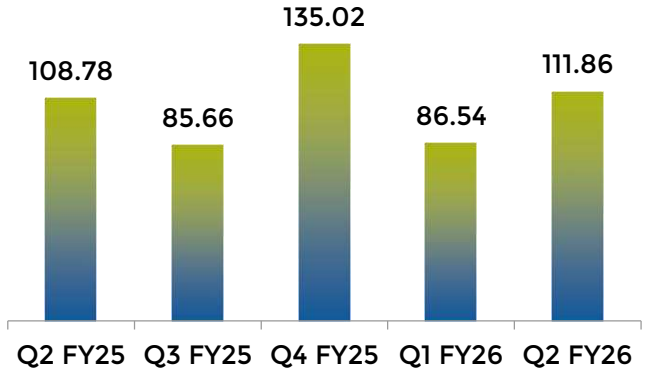
Standalone Financial Highlights - Quarterly

Standalone Quarterly Performance (Rs. In Mn)

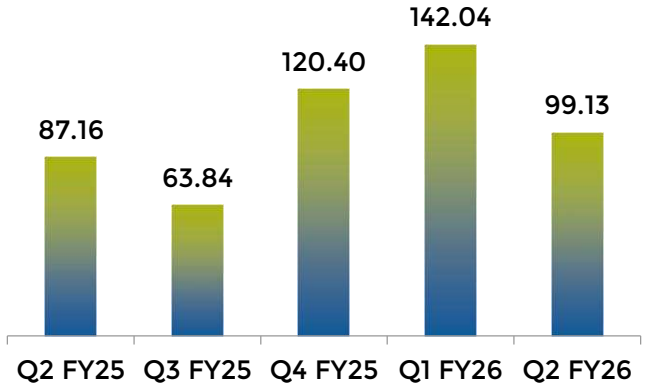
Revenue from Operations



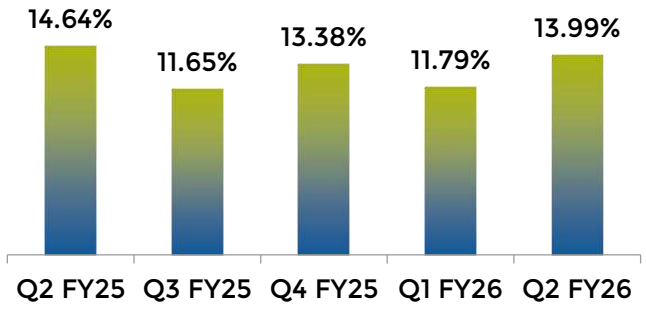
*EBITDA



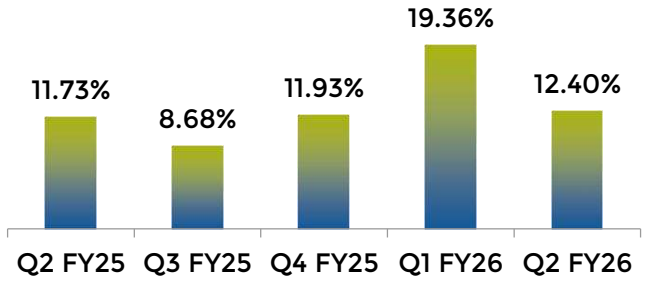
PAT



*EBITDA Margins %



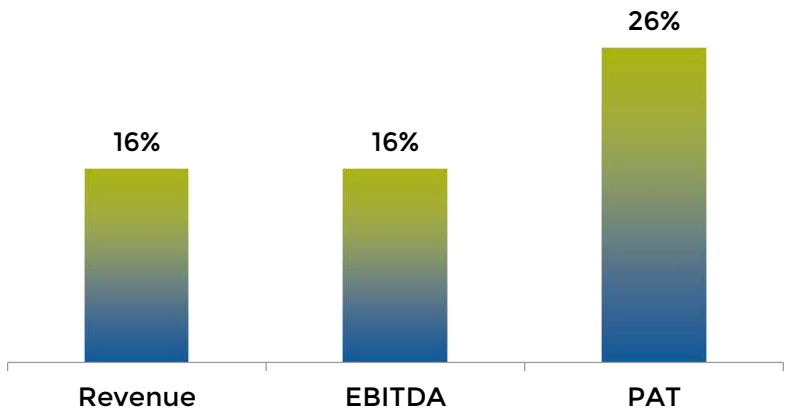
PAT Margins %



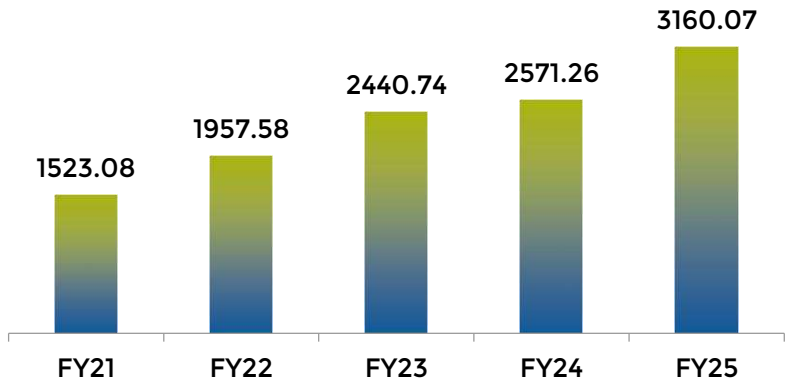
*Excluding other income

5 years Standalone Annual Financial Highlights

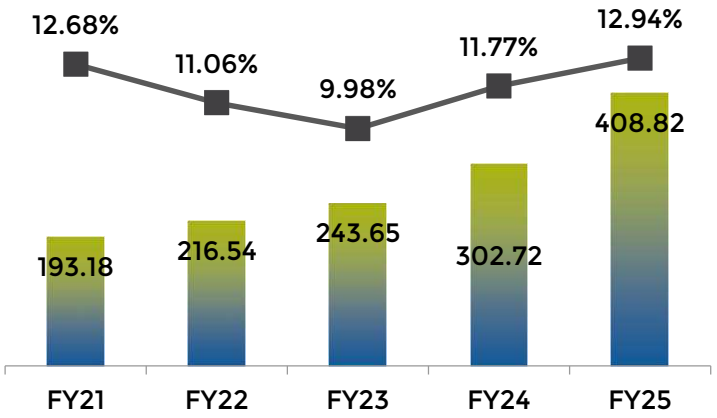
5 Years CAGR (%)



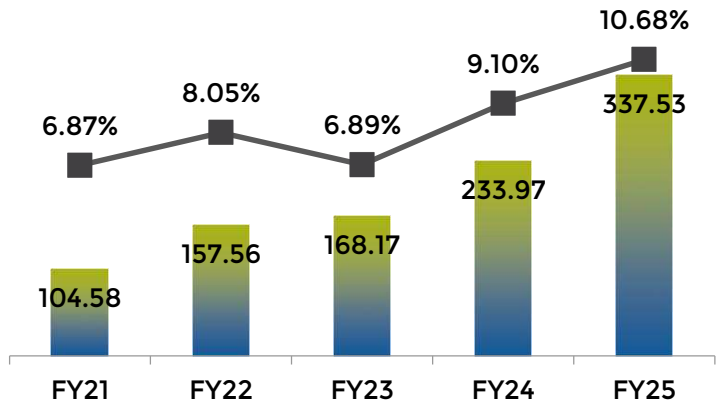
Revenue (Rs. Mn)



*EBITDA (Rs. Mn) EBITDA Margin (%)



PAT (Rs. Mn) PAT Margin (%)



*EBITDA (Excluding Other Income)

Quarterly Financial Highlights – Standalone

Rs. in Mn

Particulars	Q2 FY26	Q2 FY25	Y-o-Y%	Q1 FY26
Total Income from Operations	**799.61**	**743.15**	**7.60%**	**733.72**
*Raw Materials	**517.17**	**497.05**		**489.83**
Employee Cost	113.78	92.68		110.02
Other Expenses	56.80	44.64		47.33
Total Expenditure	**687.75**	**634.37**		**647.18**
EBITDA (Excl. Other Income)	**111.86**	**108.78**	**2.83%**	**86.54**
EBITDA Margin (%)	**13.99%**	**14.64%**	**(65 bps)**	**11.79%**
Other Income	29.14	14.30		101.45
Depreciation	14.28	9.99		14.33
Interest	4.69	6.65		2.86
Exceptional Item (Gain) / Loss	0.00	1.31		0.00
Profit Before Tax	**122.03**	**105.13**	**16.08%**	**170.80**
Tax	22.90	17.97		28.76
Profit After Tax	**99.13**	**87.16**	**13.74%**	**142.04**
Profit After Tax Margin%	**12.40%**	**11.73%**	**67 bps**	**19.36%**
Diluted EPS (In Rs.)	**2.65**	**2.33**	**13.73%**	**3.80**

- In Q2 FY26, the company has delivered a strong set of results, showcasing continued growth and operational efficiency. Total income from operations rose to ₹799.61 Mn, marking a healthy year-on-year increase
- Gross margin rose from ₹246.10 Mn (₹743.15. - ₹497.05) 33.12% in the previous period to ₹282.44 Mn (₹ 799.61- ₹ 517.17) 35.34% in the current period, reflecting growth by 220 basis points
- While the EBITDA margin stands at a robust 13.99%, the overall profitability improved further, with Profit after tax also showing a healthy growth of 13.74%, reaching ₹99.13 Mn
- The increase in Employee costs is due to hiring of senior management and leadership positions to sustain and grow the business. Which highlight Company's focus on talent retention/development and business expansion.

***Including Manufacturing expenses**

Half Year Financial Highlights - Standalone

Rs. in Mn

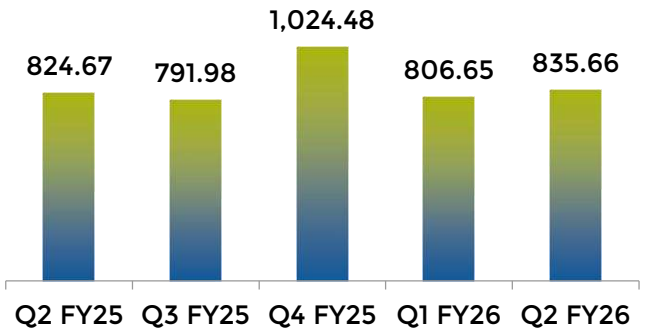
Particulars	H1 FY26	H1 FY25	Y-o-Y%
Total Income from Operations	**1,533.33**	**1,415.76**	**8.30%**
*Raw Materials	**1,007.00**	**960.67**	
Employee Cost	223.8	187.85	
Other Expenses	104.13	79.11	
Total Expenditure	**1,334.93**	**1,227.63**	**8.74%**
EBITDA (Excl. Other Income)	**198.40**	**188.13**	**5.46%**
EBIDTA Margin (%)	**12.94%**	**13.29%**	**(35 bps)**
Other Income	130.59	41.53	
Depreciation	28.61	22.84	
Interest	7.56	12.72	
Exceptional Item (Gain) / Loss	0.00	1.49	
Profit Before Tax	**292.82**	**192.61**	**52.03%**
Tax	51.66	40.83	
Profit After Tax	**241.16**	**151.78**	**58.89%**
Profit After Tax Margin%	**15.73%**	**10.72%**	**501 bps**
Diluted EPS (In Rs.)	**6.44**	**4.06**	**58.62%**

***Including Manufacturing expenses**

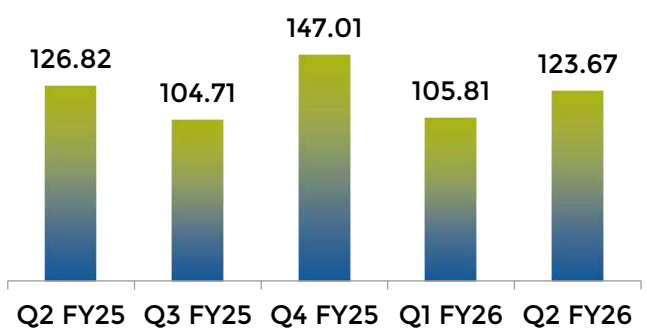
Consolidated Financial Highlights - Quarterly

Consolidated Quarterly Performance (Rs. In Mn)

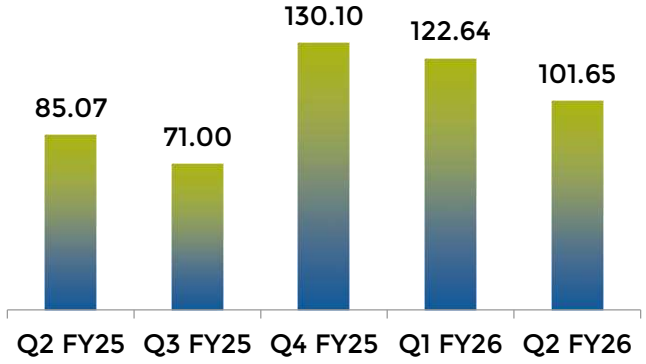
Revenue from Operations



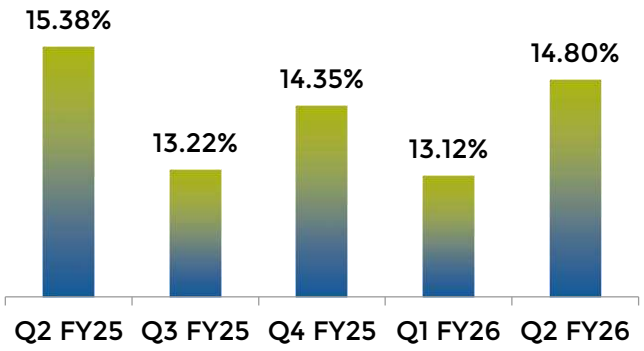
*EBITDA



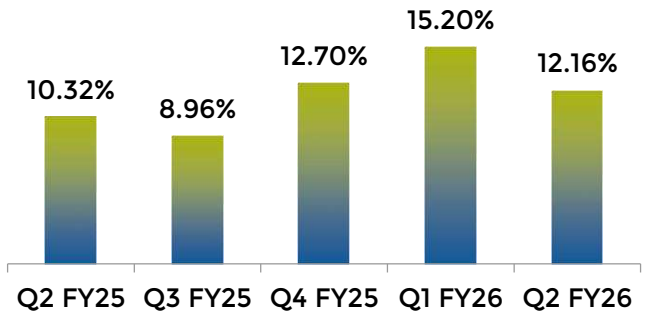
PAT



*EBITDA Margins %



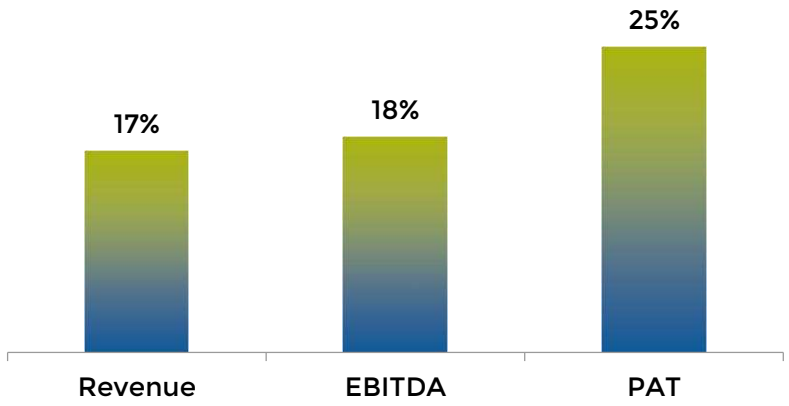
PAT Margins %



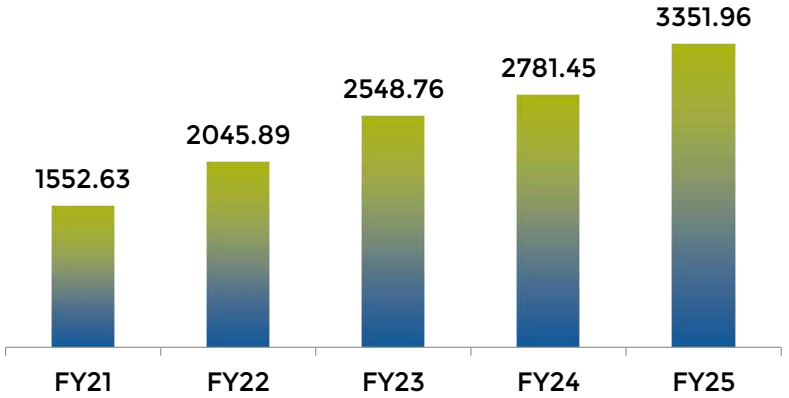
*Excluding other income

5 years Consolidated Annual Financial Highlights

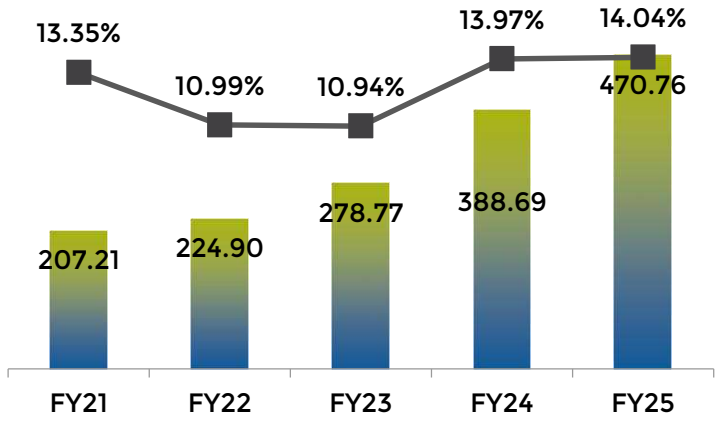
5 Years CAGR (%)



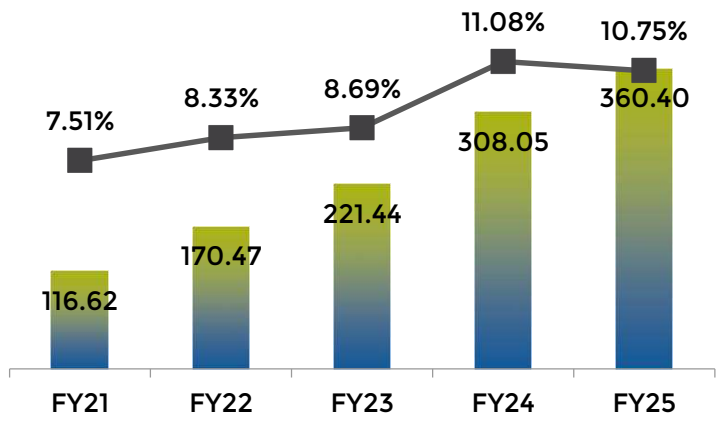
Revenue (Rs. Mn)



*EBITDA (Rs. Mn) EBITDA Margin (%)



PAT (Rs. Mn) PAT Margin (%)



*EBITDA (Excluding Other Income)

Quarterly Financial Highlights - Consolidated

Rs. in Mn

Particulars	Q2 FY26	Q2 FY25	Y-o-Y%	Q1 FY26
Total Income from Operations	**835.66**	**824.67**	**1.33%**	**806.65**
*Raw Materials	526.80	552.13		527.25
Employee Cost	120.66	95.31		114.94
Other Expenses	64.52	50.41		58.65
Total Expenditure	**711.98**	**697.85**	**2.03%**	**700.84**
EBITDA (Excl. Other Income)	**123.67**	**126.82**	**(2.48%)**	**105.81**
EBIDTA Margin (%)	**14.80%**	**15.38%**	**(58 bps)**	**13.12%**
Other Income	30.37	14.64		54.89
Depreciation	16.30	12.01		16.23
Interest	5.30	7.90		3.20
Exceptional Item (Gain) / Loss	0.00	1.31		0.00
Share of P/L of associates	(5.92)	(12.87)		13.77
Profit Before Tax	**126.52**	**107.37**	**17.84%**	**155.04**
Tax	24.87	22.30		32.40
Profit After Tax	**101.65**	**85.07**	**19.49%**	**122.64**
Profit After Tax Margin%	**12.16%**	**10.32%**	**184 bps**	**15.20%**
Diluted EPS (In Rs.)	**2.69**	**2.25**	**19.55%**	**3.26**

Rs. In Mn

- In Q2 FY26, the company continued to demonstrate its resilience and potential for sustained growth. Total income from operations increased to ₹835.66 Mn, reflecting a year-on-year improvement and a solid base for future expansion
- A significant positive indicator is remarkable growth in profit before tax, which surged by 17.84% to ₹126.52 Mn due to prudent financial management, lower interest costs, and an impressive rise in other income. This translated into a robust profit after tax of ₹ 101.65 Mn–an 19.49% increase over last year. profit after tax margin also improved by 184 basis points.
- Employee cost has risen as Company enhances leadership and expands teams, supporting future growth. New hires and increments in production and sales show a strong focus on talent and business expansion

*Including Manufacturing expenses

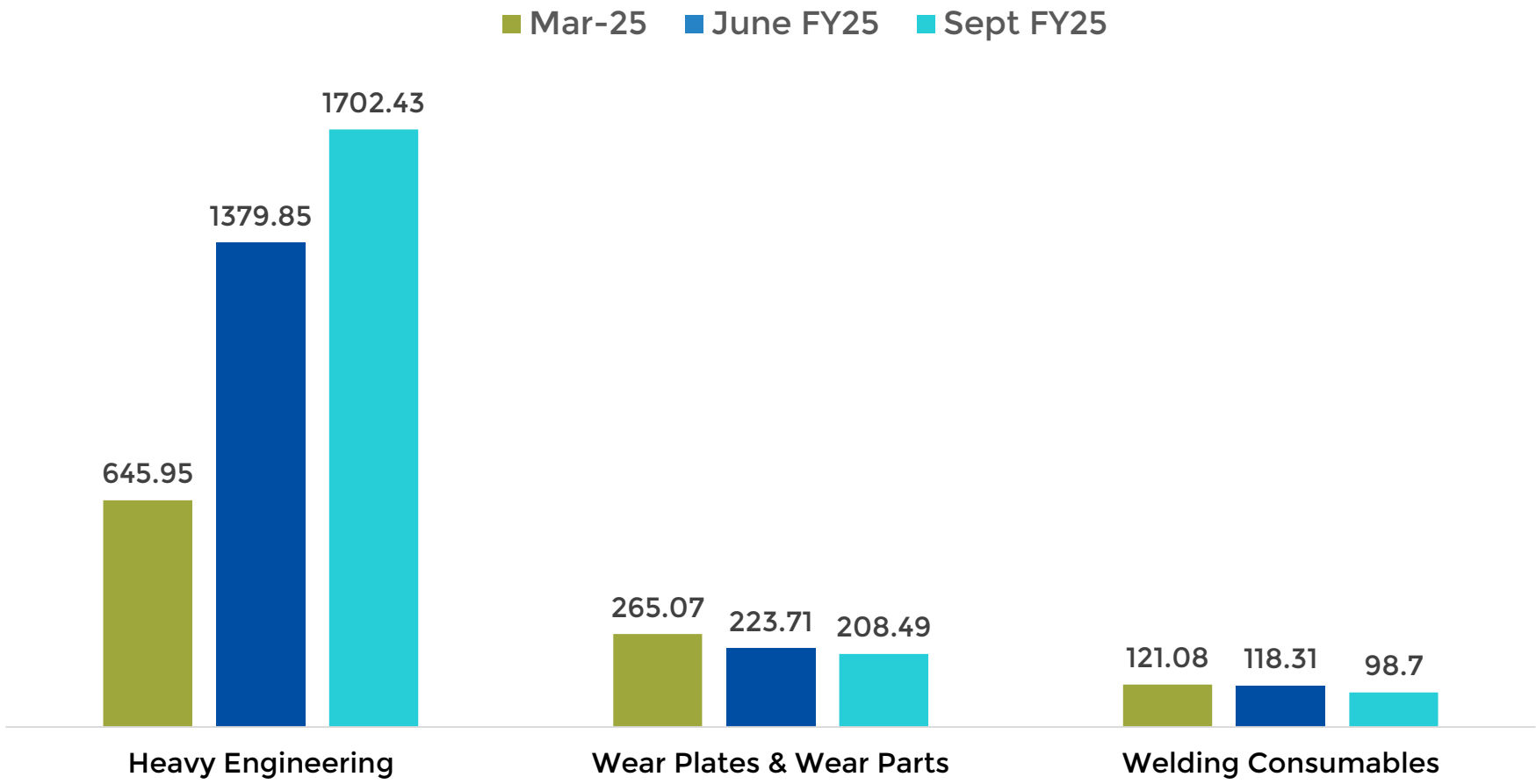
Annual Financial Highlights - Consolidated

Rs. in Mn

Particulars	H1 FY26	H1 FY25	Y-o-Y%
Total Income from Operations	**1,642.31**	**1,535.50**	**6.96%**
*Raw Materials	1,054.05	1,026.54	
Employee Cost	235.60	195.10	
Other Expenses	123.17	94.82	
Total Expenditure	**1,412.82**	**1,316.46**	**7.32%**
EBITDA (Excl. Other Income)	**229.49**	**219.04**	**4.77%**
EBIDTA Margin (%)	**13.97%**	**14.27%**	**(30 bps)**
Other Income	85.26	42.66	
Depreciation	32.53	25.34	
Interest	8.50	14.10	
Exceptional Item (Gain) / Loss	0.00	1.49	
Share of P/L of associates	7.84	-14.74	
Profit Before Tax	**281.56**	**206.03**	**36.66%**
Tax	57.26	48.23	
Profit After Tax	**224.30**	**157.80**	**42.14%**
Profit After Tax Margin%	**13.66%**	**10.28%**	**338 bps**
Diluted EPS (In Rs.)	**5.95**	**4.19**	**42.00%**

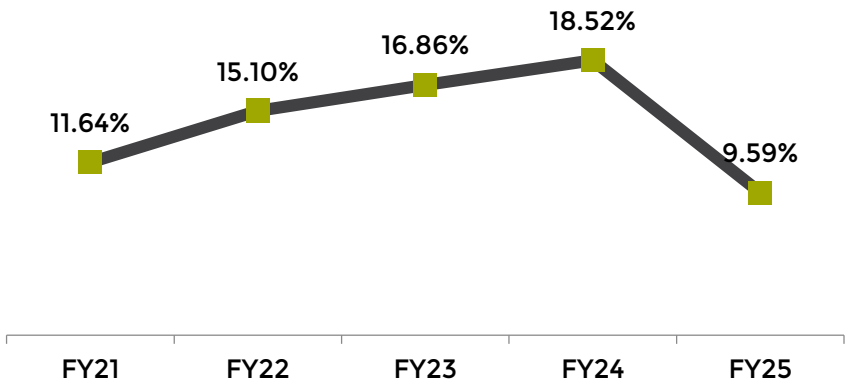
***Including Manufacturing expenses**

Order Book

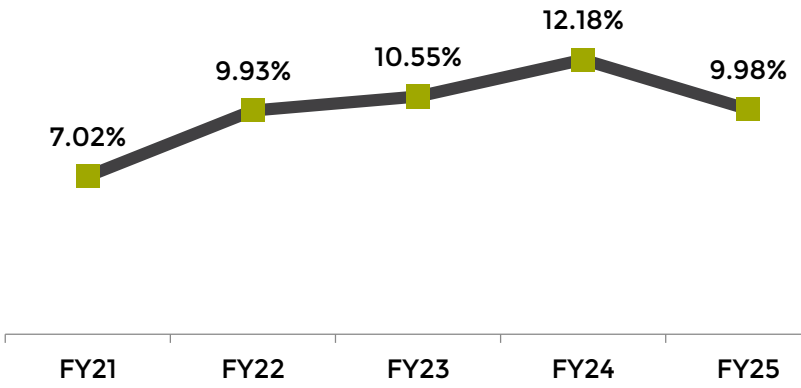

Mar-25
June FY25
Sept FY25
645.95
1379.85
1702.43
265.07
223.71
208.49
121.08
118.31
98.7
Heavy Engineering
Wear Plates & Wear Parts
Welding Consumables

Key Ratios

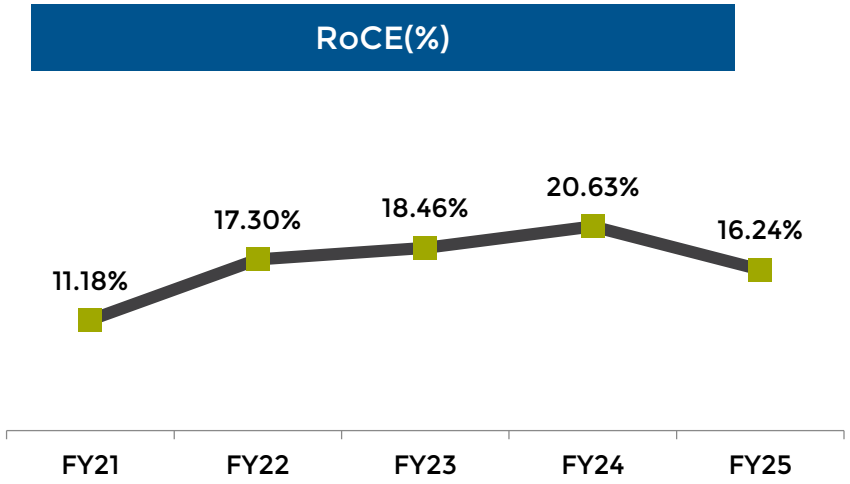
RoE(%)



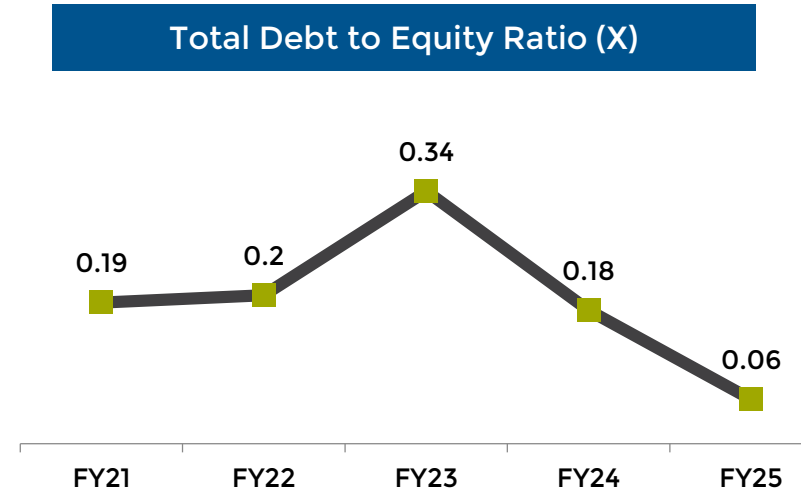
RoA(%)



RoCE(%)



Total Debt to Equity Ratio (X)

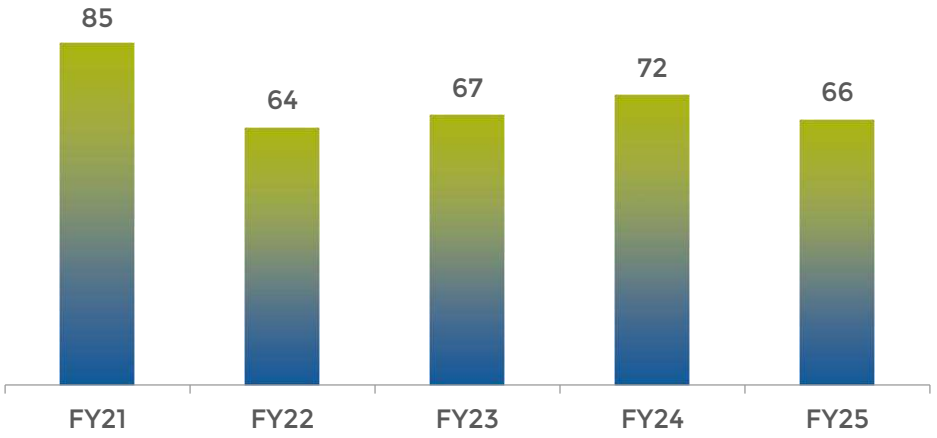


The decline in ROE and ROCE is primarily attributed to the increase in equity base following the IPO

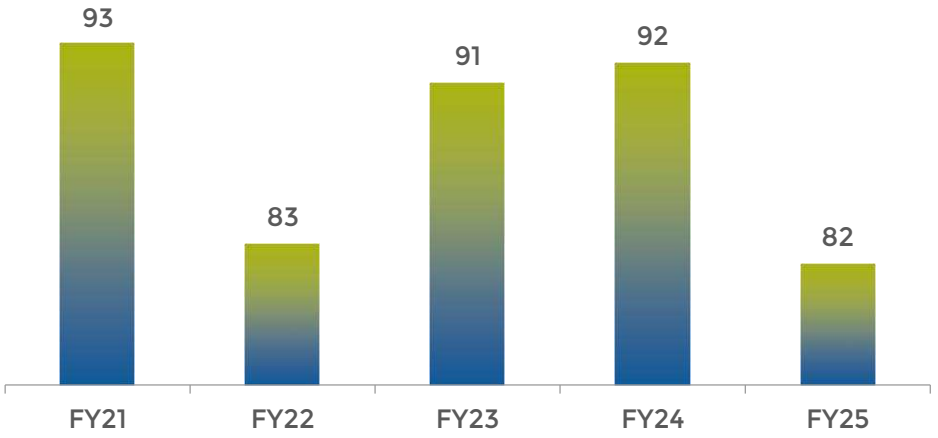
RoE = Net Profit/Average Total Equity | RoA = Net Profit/Average Total Assets | RoCE = EBIT/Average Capital Employed | Total Debt to Equity = Total Debt/Total Equity Source : Ace Equity

Working Capital Analysis (Days)

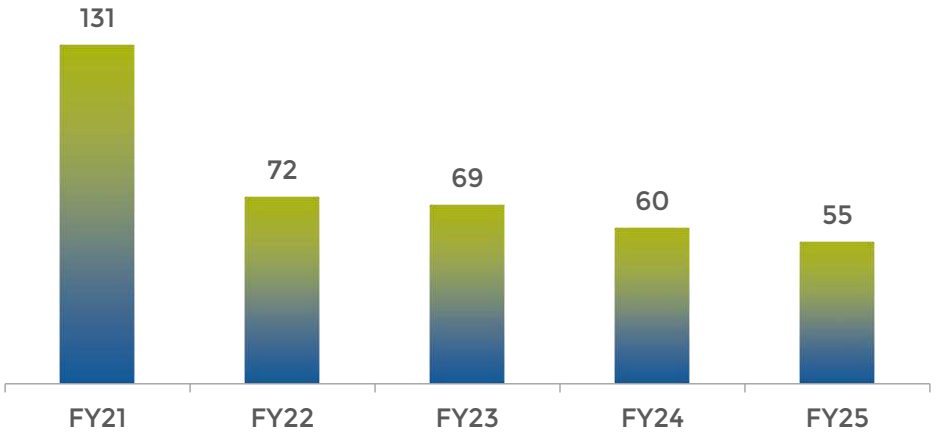
Inventory



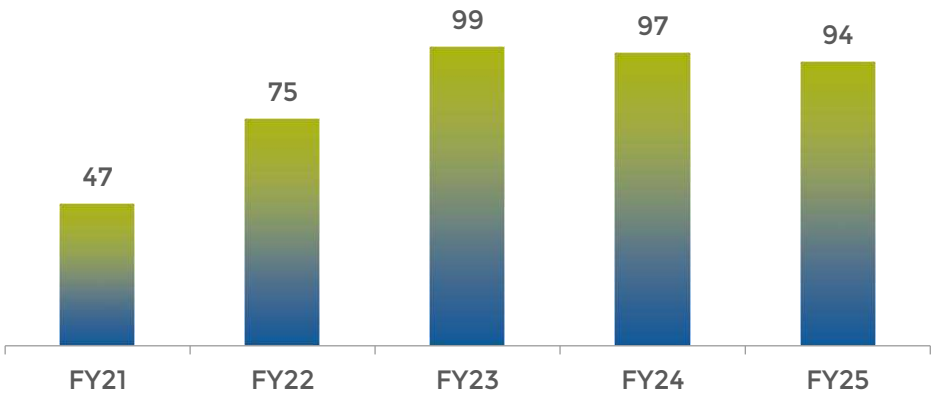
Receivables



Payables



Net Working Capital



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