

# Madhav Kawde

Company Secretary

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## PHYSICAL ROC SEARCH REPORT

Date: 21<sup>st</sup> December, 2023

To,

**DIFFUSION ENGINEERS LIMITED**

T-5 & 6, MIDC, Hingana, Nagpur – 440 038

**Unistone Capital Private Limited**

A/305, Dynasty Business Park,

Andheri Kurla Road, Andheri (East),

Mumbai-400059.

(“Unistone Capital Private Limited” hereinafter shall be referred to as Book Running Lead Manager)

Dear Sir,

Sub: **Proposed public offer (the “Offer”) of equity shares of Rs. 10/- each (the “Equity Shares”) of Diffusion Engineers Limited (the “Company”)**

I have conducted physical searches in the office records of the Registrar of Companies, Mumbai (“ROC”) vide search challan numbers enclosed as *Annexure A* hereto, in respect of Diffusion Engineers Limited (“Company”) for the period starting from the incorporation of the Company up to 20<sup>th</sup> December, 2023. The details of the Company as per the MCA’s website are as under:

|   |   |
|---|---|
| <b>Name of the Company in respect of which search was conducted</b> | DIFFUSION ENGINEERS LIMITED   |
| <b>Company Registration No.</b>                                     | U99999MH2000PLC124154   |
| <b>Date of Search</b>   | 20 <sup>th</sup> December, 2023   |
| <b>Records Inspected</b>  | File of DIFFUSION ENGINEERS LIMITED   |
| <b>Date of Incorporation</b>  | 05 <sup>th</sup> November, 1982   |
| <b>Registered Office Address</b>                                    | T-5 & 6, MIDC, Hingana, Nagpur – 440 038  |
| <b>Authorised Share Capital</b>                                     | Authorised Share Capital of the Company is Rs.40,00,00,000 /- divided into 4,00,00,000 Equity Shares of Rs.10/- each. |

I hereby certify that pursuant to the inspection, I have located the forms and documents as per the list enclosed as *Annexure A* hereto. There were no other forms or documents available in the office of the ROC in respect of the Company for the said period.

I confirm that the information in this letter is true and correct and there is no untrue statement or omission which would render the contents of this letter misleading in its form or context.

I hereby consent for submission of this certificate as may be necessary, to the Stock Exchanges, ROC, the Securities and Exchange Board of India and/ or to any regulatory authority and/ or for the records to be maintained by the Book Running Lead Manager(s) in connection with the Offer and in accordance with applicable law.

Further, this letter may be relied on by the Company, book running lead manager(s) and the legal advisor(s) in relation to the Offer.

Madhav Kondaji Kawde  
Practicing Company Secretary  
Membership No. FCS 3251  
C.P. No. 1892  
UDIN: F003251E002997541

*Certified copies of various documents*

*Annexure A*

| <b>Sr No</b> | <b>Document</b>                                     | <b>Date of Challan</b> | <b>SRN - Challan</b> | <b>SRN – Stamp Duty Challan</b> |
|--------------|---|------------------------|----------------------|---------------------------------|
| 1            | DEL Search  | 08/05/2023             | X42299917            | -                               |
| 2            | Annual Return filed on 30/09/1987                   | 07/07/2023             | X46588976            | E17948506                       |
| 3            | Form – 02 filed on 03/02/1989                       | 07/07/2023             | X46592374            | E17949082                       |
| 4            | Annual Return filed on 30/03/1989                   | 07/07/2023             | X46604112            | E17949272                       |
| 5            | Form – 02 filed on 31/10/1989                       | 09/07/2023             | X46694782            | E17950874                       |
| 6            | Annual Return filed on 27/08/1991                   | 09/07/2023             | X46694972            | E17951054                       |
| 7            | Form – 05 filed on 18/11/1991                       | 07/07/2023             | X46616207            | E17949280                       |
| 8            | Annual Return filed on 30/09/1992                   | 07/07/2023             | X46617841            | E17949165                       |
| 9            | Form – 02 filed on 12/08/1993                       | 07/07/2023             | X46617494            | E17948795                       |
| 10           | Annual Return filed on 20/09/1994                   | 08/07/2023             | X46655429            | E17948233                       |
| 11           | Form – 02 filed on 16/05/1995                       | 08/07/2023             | X46656294            | E17948415                       |
| 12           | Statement in Lieu of Prospectus filed on 12/06/1995 | 07/07/2023             | X46575312            | E17948860                       |
| 13           | Annual Return filed on 30/09/1995                   | 09/07/2023             | X46694600            | E17950858                       |
| 14           | Form – 05 filed on 16/09/1995                       | 09/07/2023             | X46694626            | E17950866                       |
| 15           | Form – 23 filed on 04/06/1996                       | 09/07/2023             | X46695169            | E17949504                       |
| 16           | Annual Return filed on 06/09/1999                   | 08/07/2023             | X46667531            | E17948621                       |
| 17           | Annual Return filed on 29/09/2000                   | 08/07/2023             | X46663746            | E17949850                       |
| 18           | Annual Return filed on 05/08/2002                   | 08/07/2023             | X46663530            | E17949462                       |
| 19           | Annual Return filed on 04/09/2004                   | 08/07/2023             | X46662219            | E17948431                       |
| 20           | DEL Search  | 20/12/2023             | X62237433            | -                               |