

5th September, 2024

To,
Diffusion Engineers Limited,
T-5 & 6, MIDC,
Hingana Road,
Nagpur,
Maharashtra – 440016

Kind Attn.: Mr. Abhishek Mehta, Chief Financial Officer

Dear Sir,

Re.: **Proposed initial public offering of Equity shares in India (the “Issue”) by Diffusion Engineers Limited (the “Company”)**

We refer to your e-mail/ request dated 2nd September, 2024 regarding the content provided to you for your internal use by CRISIL Market Intelligence & Analytics (CRISIL MI&A) as part of your subscription to its Industry Research on the following industry:

- *CRISIL Market Intelligence & Analytics (CRISIL MI&A) – Assessment of welding consumables, wear plates and heavy engineering market in India, in September 2024*

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This letter may be shared by the Company, with the Book Running Lead Manager(s) and advisers concerned in relation to the Offer.

We agree to keep strictly confidential, the non- public information relating to the Issue until such time that: (A) such disclosure by us is approved by the Company; or (B) such disclosure is required by law or regulation; or (C) such information is already in public domain or comes into public domain through no fault of ours.

For CRISIL Limited



Rahul Prithiani,
Senior Director, CRISIL MI&A

GENERAL INFORMATION

Registered Office of the Company

Diffusion Engineers Limited

T-5 & 6, MIDC, Hingana, Nagpur,
Maharashtra, India, 440016.

Company Registration Number and Corporate Identity Number

The registration number and corporate identity number of the Company are as follows:

- a) Registration number: 124154
- b) Corporate identity number: U99999MH2000PLC124154

Promoters of the Company

The Promoters of the Company are Prashant Garg, Dr. Nitin Garg and Chitra Garg.

Board of Directors

As on date, the Company's Board comprises of the following Directors:

For further details of the Board of Directors, please refer to the section titled “Our Management”.

Sr. No.	Name of Director	DIN	Nature of Directorship	Residential Address
1	Mr. Prashant Garg	00049106	Managing Director	Plot No. 03, Pawan Bhumi, Wardha road, Somalwada, Khamla, Nagpur-440025, Maharashtra
2	Dr. Nitin Garg	08558736	Non - Executive Director	Flat No. C 1/404, Block no. 6, 4th Floor, Paras Urban Park, Rohit Nagar, Huzur, Bhopal, Madhya Pradesh -462039.
3	Ms. Chitra Garg	01784644	Non - Executive Director	Plot No. 3, Somalwada, Pragati Society, Pawanbhumi, Somalvada Nagpur, Khamla Nagpur, Maharashtra - 440025, India.
4	Ms. Anita Vijayakar	01190200	Independent Director	Plot No. 07, Krishna Vatika, Amravati road, Shankar Nagar, Opp Law college Tilak Nagar, Nagpur Maharashtra - 440010
5	Mr. Ajay Jain	02815416	Independent Director	EMP - 49, Flat No. 802, Thakur Village, Kandivali East, Mumbai, Maharashtra - 400101
6	Mr. Anil Trigunayat	07900294	Independent Director	B-701, Ridgeview IFS Apartments, Plot No. GH - 87, Opposite Ansal University, Sector - 54, Gurgaon Sector - 56, Haryana - 122011, India
7	Mr. Sherry Oommen	07059616	Independent Director	House No.44/1179, Ashoka Road, Kaloor P.O. Ernakulam - 682017, Kerala
8	Ms. Deepali Bendre	10753545	Independent Director	5, Saraswati Layout, Deendayal Nagar, Nagpur - 440022, Maharashtra, India

Company Secretary & Compliance Officer

Chanchal Jaiswal is the Company Secretary and Compliance Officer of the Company.

Chief Financial Officer

Abhishek Mehta is the Chief Financial Officer.

**DETAILS OF KEY INTERMEDIARIES PERTAINING TO THIS ISSUE AND THE
COMPANY**

Book Running Lead Manager

Unistone Capital Private Limited

A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059

Telephone: +91 9820057533

Email: mb@unistonecapital.com

Investor grievance email:

compliance@unistonecapital.com

Contact Person: Brijesh Parekh

Website: www.unistonecapital.com

SEBI Registration number: INM000012449

CIN: U65999MH2019PTC330850

Legal Advisor to the Issue

M/s. Alliance Law

Address: 801, 8th Floor, Raheja Centre,
Free Press Journal Marg, Nariman Point,
Mumbai – 400 021.

Telephone: +91 9987011250

E-mail: ipo@alliancelaw.in